NEW SIGNER INFORMATION SHEET

POST NO
POST PHONE NO
SIGNER'S LEGAL NAME
SIGNER'S TITLE AT THEIR POST/ORGANIZATION
PERSONAL ADDRESS (PLEASE NO POST OFFICE BOX):
SSN:
DATE OF BIRTH
MOTHER'S MAIDEN NAME
IDENTIFICATION: (DRIVER'S LICENSE/STATE ID – PHOTOCOPY NOT REQUIRED):
NUMBER STATE
ID ISSUE DATE ID EXPIRATION DATE
PERSONAL EMAIL:
HOME OR CELL PHONE NO.
NAME OF INDIVIDUAL BEING REMOVED FROM ACCOUNT
IF YOU WANT ONLINE BANK, CHECK THE BOXES BELOW TO OBTAIN A USERNAME AND PASSWORD – THE BANK WILL SEND YOU THE INFORMATION YOU NEED TO OBTAIN A USERNAME AND PASSWORD
REQUEST A USERNAME
REQUEST PASSWORD

PLEASE NOTE: THE BANK PROVIDES THE USERNAME AND PASSWORD INFORMATION WHEN THE ACCOUNT IS OPENED OR WHEN A NEW SIGNER IS ADDED TO THE ACCOUNT.

HAVING A USERNAME AND PASSWORD ALLOWS YOU TO REVIEW THE CHARITY ACCOUNT, PRINT STATEMENTS, AND LOOK AT ACCOUNT BALANCES.